

Customer Case Study

Law Firms - eDiscovery

Helping Small and Mid-Sized Law Firms Manage Large eDiscovery Projects with Confidence

Overview

Small to mid-sized law firms often face complex eDiscovery matters without the benefit of large internal IT teams or dedicated data management resources. When litigation requires reviewing millions of files across multiple data sources, firms must balance responsiveness, defensibility, and cost control.

Key Outcomes

- ⇒ Reduced Data Volume
- ⇒ Lower Hosting Costs
- ⇒ Faster Review Readiness
- ⇒ Secure Data Handling
- ⇒ Defensible Discovery Process
- ⇒ More Time for Case Strategy

The Challenge

A growing litigation matter required the legal team to process and review a significant volume of electronically stored information (ESI). The firm faced several obstacles:

- Massive volumes of potentially relevant data
- Limited internal resources to collect and manage information
- High hosting and processing costs associated with eDiscovery platforms
- Security concerns surrounding sensitive client information
- The need to maintain defensible discovery practices and chain of custody

Without a structured data management strategy, the firm risked loading excessive amounts of data into its review platform, significantly increasing processing, hosting, and document review expenses.

The Solution

BMT partnered with the legal team to streamline the eDiscovery process from collection through review preparation.

Using its eDiscovery Data Management methodology, BMT helped:

- Gain secure access to client data sources
- Identify and collect potentially responsive information
- Reduce data volume through targeted filtering and searching
- Transfer data securely into the eDiscovery review platform
- Maintain defensible processes and preserved metadata throughout the project

The result was a more efficient and cost-effective path from raw data to case-ready review.

The BMT Approach

1. Reduce Data Before Review

BMT implemented targeted search and filtering strategies to identify likely relevant documents before platform ingestion. By eliminating unnecessary data early, the legal team was able to focus review efforts on higher-value materials and avoid paying for excess processing and hosting.

Benefits:

- Lower review volumes
- Faster time to insight
- Improved reviewer efficiency
- Reduced platform costs

2. Move Data Securely and Efficiently

Handling large volumes of sensitive information requires secure and reliable transfer workflows. BMT managed the movement of data between client systems and the eDiscovery platform while maintaining security controls and project momentum.

Benefits:

- Protected sensitive information
- Reduced transfer delays
- Improved project timelines
- Increased confidence in data integrity

3. Preserve Defensibility By Controlling Costs

BMT maintained defensible discovery practices through documented processes, preserved metadata, controlled access, and secure repositories. These measures supported chain-of-custody requirements while minimizing the volume of hosted data.

Benefits:

- Stronger defensibility
- Preserved metadata and evidence integrity
- Lower storage and hosting expenses
- Better audit readiness

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